FORM D

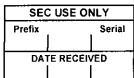


UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL								
OMB Number: 3235-0076								
Expires:	April 30, 2008							
Estimated average burden								
hours per responden	onse 16.00							



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Name of Offering (check if this is an amendment and name has changed, and indicate 2007 Series A Preferred Stock Financing	e change.)
Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☒ Rule 506 ☐ Sec	tion 4(6) ULQE
Type of Filing: ☐ New Filing ☐ Amendment	1 July 10 11 11 11 11 11 11 11 11 11 11 11 11
A. BASIC IDENTIFICATION DA	
Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate changed	185 /2 3
Lynguent, Inc.	
Address of Executive Offices (Number and Street, City, State, Zip C	Code) Telephone Number (Including Area Code)
2828 SW Corbett Avenue, Suite 122, Portland, OR 97201	(503) 241-7195
Address of Principal Business Operations (Number and Street, City, State, Zip C (if different from Executive Offices)	Code) Telephone Number (Including Area Code)
Type of Business Organization ⊠ corporation ☐ limited partnership, already formed ☐ business trust ☐ limited partnership, to be formed	PROCESSE other (please specify): KNOV 2 3 2007
Actual or Estimated Date of Incorporation or Organization: Month Year	■ Actual □ Estimated FINANCIAL ion for State:
GENERAL INSTRUCTIONS	
Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Rep. 77d(6).	gulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.
When To File: A notice must be filed no later than 15 days after the first sale of securities in and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the addressible which it is due, on the date it was mailed by United States registered or certified mail to that address	ress given below or, if received at that address after the date on
Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.	C. 20549.
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must	

State

not be filed with the SEC.

Filing Fee: There is no federal filing fee.

photocopies of the manually signed copy or bear typed or printed signatures.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

			: past five years;		
			te general and managing par	tners of partnersh	ip issuers; and
Check Box(es) that Apply:	☑ Promoter	⊠ Beneficial Owner	☑ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in Martin Vlach	dividual)				
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner
Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director					
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	
•	dividual)				
Check Box(es) that Apply:	Promoter	☑ Beneficial Owner	☑ Executive Officer	☐ Director	-
•	dividual)				
		reet, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	_
•	ndividual)				
		reet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	□ Beneficial Owner	☐ Executive Officer	☐ Director	- -:
· · · · · · · · · · · · · · · · · · ·	ndividual)			•	
Each promoter of the issuer, if the issuer is able organized within the past five years; Each beneficial owner having the power to vate or dispose, or direct the vite or disposition of, 10% or more of a class of capity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers. Each general and managing partner of partnership issuers. Each general and for managing partner of partnership issuers. Each general and for managing partner of partnership issuers. Each general and for managing partner of partnership issuers. Each general and for managing partner of partnership issuers. Each general and for managing partner of partnership issuers. Each general and for managing partner of partnership issuers. Each general and for managing partner of partnership issuers. Each general and for managing partner of partnership issuers. Each general and for managing partner of partnership issuers. Each general and for managing partner of partnership issuers. Each general and for managing partner of partnership issuers. Each general and for managing partner of partnership issuers. Each general and for managing partner of partnership issuers. Each general and for managing partner of partnership issuers. Each general and for managing partner of partnership issuers. Each general and for managing partner of general and for managing partner o					
	ndividual)				
	(Lice blan	nk sheet, or conv and use addi	tional conies of this sheet as	s necessary.)	

A. BASIC IDENTIFICATION DATA

				B, 1	NFORMA	TION ABO	OUT OFF	ERING					
							_					Yes	No
1. H	as the issuer	r sold, or do								****************			☒
						k, Column 2	_						
2. W											\$ 10,0		
1 0	Does the offering permit joint ownership of a single unit?										Yes ⊠	No	
co If st	nter the informmission of a person to ates, list the broker or de	or similar robe listed is name of t	emuneration an associat he broker o	n for solici ed person o or dealer.	tation of pu or agent of If more tha	archasers in a broker or an five (5)	connectio dealer regi persons to	n with sale stered with be listed a	s of securit the SEC ar	ties in the o nd/or with a	offering. state or		
Full Nan David L	ne (Last nam ewis	ne first, if ir	ndividual)			-							
	or Residence in Drive, Fa		•	nd Street, C	City, State, Z	Zip Code)							_
Name of N/A	Associated	Broker or I	Dealer							· · ·			
States in	Which Pers	on Listed H	las Solicite	d or Intend	s to Solicit	Purchasers							
(Chec	k "All State	s" or check	individual	States)				• • • • • • • • • • • • • • • • • • • •		****************		. 🛮 All :	States
[AL]	[AK]	[AZ]	[AR] >	(CA)	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[AI]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO	-
[MT]	[NE]	[VV]	[NH]	[NJ]	[NM]	[NY] ×		[ND]	[OH]	(OK)	(OR) [WY]	(PA [PR	
[RI]	[SC]	[SD]	[TN]	[TX] :	k [UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[MI]	[PR	,
N/A	ne (Last nan	ne mrst, m m	ndividuai)									<u>.</u> .	
Business N/A	or Residen	ce Address	(Number a	nd Street, C	City, State, 2	Zip Code)							
Name of N/A	Associated	Broker or l	Dealer										
States in	Which Pers	on Listed F	las Solicite	d or Intend	s to Solicit	Purchasers							
(Chec	k "All State	s" or check	c individual	States)					***************************************			. 🗆 Ali	States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
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[MT]	[NE]	[NV]	[NH]	[NJ] [TX]	(NM) [UT]	(NY) [VT]	(NC) (VA)	[DN] [AW]	[OH] [WV]	[WI]	[OR] [WY]	PA PR	
[RI] Full Nan N/A	[SC] ne (Last nan	[SD] ne first, if i	[TN] ndividual)	[IV]	[01]	[41]	[AV]		[]				•
	or Residen	ce Address	(Number a	nd Street, (City, State,	Zip Code)			 ,				
								<u>.</u> .		· · · · · · · · · · · · · · · · · · ·			
Name of N/A	'Associated	Broker or l	Dealer										
	Which Pers											. 🗆 All	States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	(IN)	[AI]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO	
[MT]	(NE)	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[HO]	[OK]	[OR]	[PA	
[RI]	(SC)	(SD)	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR	.1

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PRO	CEEDS	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\precedef{\precedef}\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	\$
	Equity	\$ 530,000.00	\$ 530,000.00
	☐ Common ☑ Preferred		
	Convertible Securities (including warrants)	\$ 1,452,571.28	\$ 1,452,571.28
	Partnership Interests		\$
	Other (Specify Warrants)		\$ 0.00
	Total		\$ 1,982,571.28
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	12	\$ <u>1,982,571.28</u>
	Non-accredited Investors	0	\$0.00
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.	Type of	Dollar Amount
	Type of Security	Security	Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees	፟	\$10,000.00
	Accounting Fees		\$
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (identify) State Blue Sky filing fees	⊠	\$1,500.00
	Total	⊠	\$ 11,500.00

_	C. OFFERING PRICE, N	UMBER OF INVESTORS, EXPENSES AND USE	OF P	ROCEEDS		
	b. Enter the difference between the aggregate of and total expenses furnished in response to Part C proceeds to the issuer."	- Question 4.a. This difference is the "adjusted g	gross		\$_	1,971,071.28
5.	Indicate below the amount of the adjusted gross peach of the purposes shown. If the amount for check the box to the left of the estimate. The total proceeds to the issuer set forth in response to Part Co.	any purpose is not known, furnish an estimate lof the payments listed must equal the adjusted g	and	Payments to Officers.		
				Directors, & Affiliates		Payments To Others
	Salaries and fees		□ \$_		□\$_	
	Purchase, rental or leasing and installation of ma	chinery				
			_			
	Construction or leasing of plant buildings and fa-	cilities	₩ 2_		_ □ 2_	
	Acquisition of other businesses (including the va offering that may be used in exchange for the ass					
	issuer pursuant to a merger)	ets of securities of another	□ \$_		\$_	
	Repayment of indebtedness		□ \$ _			
						1,971,071.28
		-				
			□\$		□ \$	
						1,971,071.28
					1,971,07	
		D. FEDERAL SIGNATURE			······································	
_						
sign	issuer has duly caused this notice to be signed by nature constitutes an undertaking by the issuer to information furnished by the issuer to any non-accre-	furnish to the U.S. Securities and Exchange Co	ommis	e is filled under ssion, upon writ	Rule 50: ten re-qi	i, the following sest of its staff
Issu	er (Print or Type)	Signature ///		Date		
Lyı	guent, Inc.	Marh () lack		October 30, 2	007	
Nar	ne of Signer (Print or Type)	Title of Signer (Print or Type)				
Ma	rtin Vlach	President				

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE	 	
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification	Yes	No
	provisions of such rule?		☒
	See Appendix, Column 5, for state response.		
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice (17 CFR 239.500) at such times as required by state law.	e on Fo	orm D

- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature /	Date
Lynguent, Inc.	Marh Wood	October 30, 2007
Name of Signer (Print or Type)	Title of Signer (Print or Type)	
Martin Vlach	President	

Instruction:

issuer to offerees.

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	Intend to non-a investors	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	4 Type of investor and amount purchased in State (Part C-Item 2)					5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
AL										
AK										
AZ										
AR		х	Convertible Securities, \$250,458.00	5	\$ 250,458.00	0	0		х	
CA		х	Convertible Securities, \$10,000.00	1	\$ 10,000.00	0	0		х	
СО										
СТ				<u> </u>						
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APPENDIX

1	Intend to non-a investors	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Number of	Type of investor and amount purchased in State (Part C-Item 2)			Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Accredited Investors	Amount	Non-Accredited Investors	Amount	Yes	No
MS	1.55	1,0							
МО			-						
MT		,							
NE									
NV									
NH									
NJ									
NM_									
		х	Convertible Securities,	l	\$25,000.00	0	0		x
NY	 -		\$25,000.00				<u> </u>	<u> </u>	}
NC	-		-						
ND									
OH	<u> </u>				<u></u>				
OK		x	Series A Preferred Stock and Convertible Securities \$1,552,113.28	5	\$1,552,113.28	0	0		х
OR			\$1,332,113.26						
PA RI									
SC									
SD									
TN									
TX		х	Convertible Securities \$25,000.00	1	\$ 25,000.00	0	0		x
UT						····			
VT									
VA				7.2					
WA									

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1	1 :	2	3			4	<u></u>		5	
									lification	
ļ			Type of security						ate ULOE	
1	1	to sell	and aggregate			c· . 1			, attach	
1	i	ccredited	offering price offered in state			of investor and		explanation of waiver granted)		
	1	s in State -Item 1)	(Part C-Item 1)		amount purchased in State					
	(Tall D	-ricin 1)	(1 art C-remit)	Number of					-Item 1)	
		ļ		Accredited		Non-Accredited				
State	Yes	No		Investors	Amount	Investors	Amount	Yes	No_	
wv										
wı										
WY	 -	-		<u> </u>				 		
PR								<u></u>	. <u></u>	

